

**United States Bankruptcy Court
Middle District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): CFC Management, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Mad Donna's Restaurant & Lounge	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8520552	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1313 Woodland Street Nashville, TN <div style="text-align: right;">ZIP Code 37206</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Davidson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 760 Wedgewood #107 Nashville, TN <div style="text-align: right;">ZIP Code 37203</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div> Estimated Assets <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div> Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

CFC Management, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

CFC Properties, LLC

Case Number:

Date Filed:

12/10/10

District:

Middle District of TN

Relationship:

Affiliate of Debtor

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

CFC Management, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Joseph P. Rusnak _____
Signature of Attorney for Debtor(s)

Joseph P. Rusnak 012464

Printed Name of Attorney for Debtor(s)

Tune, Entekin & White, P.C.

Firm Name

**Regions Center, Suite 1700
315 Deaderick Street
Nashville, TN 37238**

Address

Email: Jrusnak@tewlawfirm.com

(615) 244-2770 Fax: (615) 244-2778

Telephone Number

December 16, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Rachel Fontenot _____
Signature of Authorized Individual

Rachel Fontenot

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

December 16, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

CFC Management, LLC
Income Statement
For the One Month Ending January 31, 2010

	Current Month		Year to Date	
Revenues				
Rest Income - American Express	\$ 3,964.22	8.89	\$ 3,964.22	8.89
Rest. Income- Discover	455.96	1.02	455.96	1.02
Rest. Income - Global	40,179.49	90.09	40,179.49	90.09
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Total Revenues	44,599.67	100.00	44,599.67	100.00
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Expenses				
Bank Service Fee	175.00	0.39	175.00	0.39
Equipment Lease	3,955.89	8.87	3,955.89	8.87
Janitorial Expense	1,000.00	2.24	1,000.00	2.24
Non Alcoholic Beverage Expense	34.00	0.08	34.00	0.08
Beer Expense	947.83	2.13	947.83	2.13
Alcohol Expense	3,943.43	8.84	3,943.43	8.84
Food Expense	20,540.56	46.06	20,540.56	46.06
Miscellaneous - Business	2,633.94	5.91	2,633.94	5.91
Office Expense	179.44	0.40	179.44	0.40
Payroll Expense - Salary	7,586.00	17.01	7,586.00	17.01
Payroll Exp - Hourly	10,211.70	22.90	10,211.70	22.90
Payroll Expense - OT	109.80	0.25	109.80	0.25
Taxes - Other	6,697.00	15.02	6,697.00	15.02
Taxes - Payroll	2,791.49	6.26	2,791.49	6.26
Telephone	490.38	1.10	490.38	1.10
Utilities	495.05	1.11	495.05	1.11
Towel Service	77.86	0.17	77.86	0.17
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Total Expenses	61,869.37	138.72	61,869.37	138.72
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Net Income	\$ (17,269.70)	(38.72)	\$ (17,269.70)	(38.72)
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CFC Management, LLC
Income Statement
For the Two Months Ending February 28, 2010

	Current Month		Year to Date	
Revenues				
Rest Income - American Express	\$ 2,996.47	5.13	\$ 6,960.69	6.76
Rest. Income- Discover	595.24	1.02	1,051.20	1.02
Rest. Income - Global	54,820.51	93.85	95,000.00	92.22
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Total Revenues	58,412.22	100.00	103,011.89	100.00
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Expenses				
Bank Service Fee	140.00	0.24	315.00	0.31
Contract Labor	288.65	0.49	288.65	0.28
Equipment Lease	7,683.69	13.15	11,639.58	11.30
Janitorial Expense	361.93	0.62	1,361.93	1.32
Non Alcoholic Beverage Expense	515.75	0.88	549.75	0.53
Beer Expense	1,402.27	2.40	2,350.10	2.28
Alcohol Expense	6,079.45	10.41	10,022.88	9.73
Food Expense	6,104.61	10.45	26,645.17	25.87
Miscellaneous - Business	0.00	0.00	2,633.94	2.56
Misc - Not Deductible	529.67	0.91	529.67	0.51
Office Expense	179.44	0.31	358.88	0.35
Rent - Building	5,046.07	8.64	5,046.07	4.90
Repairs & Maintenance	825.74	1.41	825.74	0.80
Payroll Expense - Salary	3,058.56	5.24	10,644.56	10.33
Payroll Exp - Hourly	4,977.80	8.52	15,189.50	14.75
Payroll Expense - OT	19.21	0.03	129.01	0.13
Supplies	161.57	0.28	161.57	0.16
Taxes - Other	4,993.09	8.55	11,690.09	11.35
Taxes - Payroll	1,307.39	2.24	4,098.88	3.98
Telephone	787.43	1.35	1,277.81	1.24
Utilities	6,409.87	10.97	6,904.92	6.70
Towel Service	400.00	0.68	477.86	0.46
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Total Expenses	51,272.19	87.78	113,141.56	109.83
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Net Income	\$ 7,140.03	12.22	\$ (10,129.67)	(9.83)
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For Management Purposes Only

CFC Management, LLC
Income Statement
For the Three Months Ending March 31, 2010

	Current Month		Year to Date	
Revenues				
Rest Income - American Express	\$ 6,234.25	6.96	\$ 13,194.94	6.85
Rest. Income- Discover	1,074.82	1.20	2,126.02	1.10
Rest. Income - Global	82,222.65	91.84	177,222.65	92.04
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Total Revenues	89,531.72	100.00	192,543.61	100.00
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Expenses				
Advertising/Promotion	1,951.32	2.18	1,951.32	1.01
Bank Service Fee	25.80	0.03	340.80	0.18
Contract Labor	0.00	0.00	288.65	0.15
Dues & Subscriptions	96.82	0.11	96.82	0.05
Equipment Lease	4,734.63	5.29	16,374.21	8.50
Insurance	177.00	0.20	177.00	0.09
Janitorial Expense	749.88	0.84	2,111.81	1.10
Non Alcoholic Beverage Expense	991.30	1.11	1,541.05	0.80
Beer Expense	2,178.51	2.43	4,528.61	2.35
Alcohol Expense	6,775.26	7.57	16,798.14	8.72
Food Expense	54,140.29	60.47	80,785.46	41.96
Miscellaneous - Business	0.00	0.00	2,633.94	1.37
Misc - Not Deductible	0.00	0.00	529.67	0.28
Music Expense	821.95	0.92	821.95	0.43
Office Expense	348.19	0.39	707.07	0.37
Rent - Building	6,110.30	6.82	11,156.37	5.79
Repairs & Maintenance	1,064.29	1.19	1,890.03	0.98
Payroll Expense - Salary	9,606.12	10.73	20,250.68	10.52
Payroll Exp - Hourly	17,414.19	19.45	32,603.69	16.93
Payroll Expense - OT	155.02	0.17	284.03	0.15
Shipping & Postage	5.54	0.01	5.54	0.00
Supplies	580.44	0.65	742.01	0.39
Taxes - Other	2,411.78	2.69	14,101.87	7.32
Taxes - Payroll	4,597.44	5.13	8,696.32	4.52
Telephone	186.57	0.21	1,464.38	0.76
Utilities	6,622.53	7.40	13,527.45	7.03
Towel Service	906.15	1.01	1,384.01	0.72
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Total Expenses	122,651.32	136.99	235,792.88	122.46
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Net Income	\$ (33,119.60)	(36.99)	\$ (43,249.27)	(22.46)
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For Management Purposes Only

CFC Management, LLC
Income Statement
For the Four Months Ending April 30, 2010

	Current Month		Year to Date	
Revenues				
Rest. Income - Credit Cards	\$ 72,381.06	91.21	\$ 72,381.06	26.62
Rest Income - American Express	6,109.55	7.70	19,304.49	7.10
Rest. Income- Discover	868.96	1.09	2,994.98	1.10
Rest. Income - Global	0.00	0.00	177,222.65	65.18
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Total Revenues	79,359.57	100.00	271,903.18	100.00
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Expenses				
Advertising/Promotion	0.00	0.00	1,951.32	0.72
Bank Service Fee	140.00	0.18	480.80	0.18
Credit Card Service Fees	150.90	0.19	150.90	0.06
Bus Mgmt - Harris Bus Mgmt	400.00	0.50	400.00	0.15
Contract Labor	600.00	0.76	888.65	0.33
Dues & Subscriptions	0.00	0.00	96.82	0.04
Equipment Lease	5,702.54	7.19	22,076.75	8.12
Insurance	0.00	0.00	177.00	0.07
Janitorial Expense	429.44	0.54	2,541.25	0.93
Non Alcoholic Beverage Expense	170.00	0.21	1,711.05	0.63
Beer Expense	2,505.43	3.16	7,034.04	2.59
Alcohol Expense	8,982.68	11.32	25,780.82	9.48
Food Expense	30,019.10	37.83	110,804.56	40.75
Miscellaneous - Business	600.00	0.76	3,233.94	1.19
Misc - Not Deductible	0.00	0.00	529.67	0.19
Music Expense	0.00	0.00	821.95	0.30
Office Expense	191.82	0.24	898.89	0.33
Rent - Building	0.00	0.00	11,156.37	4.10
Repairs & Maintenance	1,067.32	1.34	2,957.35	1.09
Payroll Expense - Salary	6,299.25	7.94	26,549.93	9.76
Payroll Exp - Hourly	14,589.93	18.38	47,193.62	17.36
Payroll Expense - OT	833.77	1.05	1,117.80	0.41
Shipping & Postage	0.00	0.00	5.54	0.00
Supplies	347.38	0.44	1,089.39	0.40
Taxes - Other	8,759.78	11.04	22,861.65	8.41
Taxes - Payroll	3,691.52	4.65	12,387.84	4.56
Taxes - State	100.00	0.13	100.00	0.04
Taxes - Sales	2,710.00	3.41	2,710.00	1.00
Telephone	0.00	0.00	1,464.38	0.54
Utilities	1,390.24	1.75	14,917.69	5.49
Towel Service	907.80	1.14	2,291.81	0.84
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Total Expenses	90,588.90	114.15	326,381.78	120.04
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Net Income	\$ (11,229.33)	(14.15)	\$ (54,478.60)	(20.04)
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For Management Purposes Only

CFC Management, LLC
Income Statement
For the Five Months Ending May 31, 2010

	Current Month		Year to Date	
Revenues				
Rest. Income - Credit Cards	\$ 53,207.87	80.84	\$ 125,588.93	37.19
Rest Income - American Express	5,167.24	7.85	24,471.73	7.25
Rest. Income- Discover	4,270.39	6.49	7,265.37	2.15
Rest. Income - Global	3,170.97	4.82	180,393.62	53.42
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Total Revenues	65,816.47	100.00	337,719.65	100.00
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Expenses				
Advertising/Promotion	207.47	0.32	2,158.79	0.64
Bank Service Fee	900.00	1.37	1,380.80	0.41
Credit Card Service Fees	0.00	0.00	150.90	0.04
Bus Mgmt - Harris Bus Mgmt	0.00	0.00	400.00	0.12
Contract Labor	950.00	1.44	1,838.65	0.54
Dues & Subscriptions	175.00	0.27	271.82	0.08
Equipment Lease	3,751.72	5.70	25,828.47	7.65
Insurance	986.30	1.50	1,163.30	0.34
Janitorial Expense	315.12	0.48	2,856.37	0.85
Non Alcoholic Beverage Expense	724.00	1.10	2,435.05	0.72
Beer Expense	1,273.28	1.93	8,307.32	2.46
Alcohol Expense	5,151.01	7.83	30,931.83	9.16
Food Expense	21,380.71	32.49	132,185.27	39.14
Miscellaneous - Business	1,500.00	2.28	4,733.94	1.40
Misc - Not Deductible	125.00	0.19	654.67	0.19
Music Expense	0.00	0.00	821.95	0.24
Office Expense	126.88	0.19	1,025.77	0.30
Rent - Building	0.00	0.00	11,156.37	3.30
Repairs & Maintenance	1,005.82	1.53	3,963.17	1.17
Payroll Expense - Salary	5,584.19	8.48	32,134.12	9.52
Payroll Exp - Hourly	15,775.52	23.97	62,969.14	18.65
Payroll Expense - OT	162.64	0.25	1,280.44	0.38
Shipping & Postage	0.00	0.00	5.54	0.00
Supplies	179.44	0.27	1,268.83	0.38
Taxes - Other	2,461.78	3.74	25,323.43	7.50
Taxes - Payroll	3,073.59	4.67	15,461.43	4.58
Taxes - State	0.00	0.00	100.00	0.03
Taxes - Sales	5,913.00	8.98	8,623.00	2.55
Telephone	0.00	0.00	1,464.38	0.43
Utilities	3,737.47	5.68	18,655.16	5.52
Towel Service	200.00	0.30	2,491.81	0.74
	<hr/>		<hr/>	
Total Expenses	75,659.94	114.96	402,041.72	119.05
	<hr/>		<hr/>	
Net Income	\$ (9,843.47)	(14.96)	\$ (64,322.07)	(19.05)
	<hr/>		<hr/>	

For Management Purposes Only

CFC Management, LLC
Income Statement
For the Six Months Ending June 30, 2010

	Current Month		Year to Date	
Revenues				
Restaurant Income - Cash	\$ 13,226.20	15.17	\$ 13,226.20	3.11
Rest. Income - Credit Cards	67,498.56	77.40	193,087.49	45.44
Rest Income - American Express	5,016.75	5.75	29,488.48	6.94
Rest. Income- Discover	1,468.34	1.68	8,733.71	2.06
Rest. Income - Global	0.00	0.00	180,393.62	42.45
	<hr/>		<hr/>	
Total Revenues	87,209.85	100.00	424,929.50	100.00
	<hr/>		<hr/>	
Expenses				
Advertising/Promotion	0.00	0.00	2,158.79	0.51
Bank Service Fee	(104.40)	(0.12)	1,276.40	0.30
Credit Card Service Fees	136.36	0.16	287.26	0.07
Bus Mgmt - Harris Bus Mgmt	200.00	0.23	600.00	0.14
Contract Labor	0.00	0.00	1,838.65	0.43
Dues & Subscriptions	0.00	0.00	271.82	0.06
Equipment	50.00	0.06	50.00	0.01
Equipment Rental	2,166.72	2.48	2,166.72	0.51
Equipment Lease	0.00	0.00	25,828.47	6.08
Insurance	0.00	0.00	1,163.30	0.27
Janitorial Expense	0.00	0.00	2,856.37	0.67
Non Alcoholic Beverage Expense	102.00	0.12	2,537.05	0.60
Beer Expense	1,313.92	1.51	9,621.24	2.26
Alcohol Expense	2,697.26	3.09	33,629.09	7.91
Food Expense	13,812.06	15.84	145,997.33	34.36
Miscellaneous - Business	0.00	0.00	4,733.94	1.11
Misc - Not Deductible	1,337.38	1.53	1,992.05	0.47
Music Expense	0.00	0.00	821.95	0.19
Office Expense	179.44	0.21	1,205.21	0.28
Rent - Building	5,191.13	5.95	16,347.50	3.85
Repairs & Maintenance	566.28	0.65	4,529.45	1.07
Payroll Expense - Salary	2,866.66	3.29	35,000.78	8.24
Payroll Exp - Hourly	6,809.36	7.81	69,778.50	16.42
Payroll Expense - OT	106.54	0.12	1,386.98	0.33
Shipping & Postage	0.00	0.00	5.54	0.00
Supplies	0.00	0.00	1,268.83	0.30
Taxes - Other	6,853.78	7.86	32,177.21	7.57
Taxes - Payroll	1,289.33	1.48	16,750.76	3.94
Taxes - State	0.00	0.00	100.00	0.02
Taxes - Sales	14,353.00	16.46	22,976.00	5.41
Telephone	0.00	0.00	1,464.38	0.34
Utilities	3,134.44	3.59	21,789.60	5.13
Towel Service	200.00	0.23	2,691.81	0.63
	<hr/>		<hr/>	
Total Expenses	63,261.26	72.54	465,302.98	109.50
	<hr/>		<hr/>	
Net Income	\$ 23,948.59	27.46	\$ (40,373.48)	(9.50)
	<hr/>		<hr/>	

CFC Management, LLC
Balance Sheet
January 31, 2010

ASSETS

Current Assets		
Cash - First State	\$ (9,774.82)	
Avenue Bank	(12,948.88)	
Cash On Hand	1,000.00	
A/R - CFC	24,835.00	
A/R - Employee	439.39	
	<hr/>	
Total Current Assets		3,550.69
Property and Equipment		
Leasehold Improvements	154,156.00	
Kitchen Equipment	42,361.00	
Furniture and Fixtures	13,797.00	
Accumulated Depreciation	(11,017.00)	
Loan Costs	3,600.00	
Accumulated Amortization	(800.00)	
	<hr/>	
Total Property and Equipment		202,097.00
Other Assets		
	<hr/>	
Total Other Assets		0.00
		<hr/>
Total Assets	\$	<u>205,647.69</u>

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LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$ 10,622.42	
A/P - Child Support	1,089.08	
A/P - Wage Garnishment	192.85	
N/P Awning	1,325.00	
N/P - Cooler	6,134.00	
N/P Rhonda Cerrone	86,819.34	
Payroll Taxes Payable	(844.01)	
FIT Payable	12,401.98	
FICA Payable	33,189.00	
Medicare Payable	7,767.40	
SUTA Payable	3,476.02	
FUTA Payable	972.69	
	<hr/>	
Total Current Liabilities		163,145.77
Long-Term Liabilities		
N/P Brian Flum	10,000.00	
N/P Frederick Conroy	48,500.00	
N/P Ruth Feagles	100,000.00	
	<hr/>	
Total Long-Term Liabilities		158,500.00
		<hr/>
Total Liabilities		321,645.77
Capital		
Beginning Equity	(124,214.38)	
Capital - Neil Clark	(2,946.00)	
Capital - Rachel Fontenot	2,554.00	
Capital - Rhonda Cerrone	25,878.00	

CFC Management, LLC
Balance Sheet
January 31, 2010

Net Income	(17,269.70)	
Total Capital		(115,998.08)
Total Liabilities & Capital	\$	205,647.69

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CFC Management, LLC
Balance Sheet
February 28, 2010

ASSETS

DRAFT

Current Assets		
Cash - First State	\$	(9,774.82)
Avenue Bank		(4,818.39)
Cash On Hand		(1,943.00)
A/R - CFC		24,835.00
A/R - Employee		439.39
		<hr/>
Total Current Assets		8,738.18
Property and Equipment		
Leasehold Improvements		154,156.00
Kitchen Equipment		42,361.00
Furniture and Fixtures		13,797.00
Accumulated Depreciation		(11,017.00)
Loan Costs		3,600.00
Accumulated Amortization		(800.00)
		<hr/>
Total Property and Equipment		202,097.00
Other Assets		
		<hr/>
Total Other Assets		0.00
		<hr/>
Total Assets	\$	<u>210,835.18</u>

LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$	10,622.42
A/P - Child Support		160.45
A/P - Wage Garnishment		192.85
N/P Awning		1,325.00
N/P - Cooler		6,134.00
N/P Rhonda Cerrone		86,819.34
Payroll Taxes Payable		(5,035.14)
FIT Payable		13,300.59
FICA Payable		34,747.08
Medicare Payable		8,131.76
SUTA Payable		3,743.07
FUTA Payable		1,051.81
		<hr/>
Total Current Liabilities		161,193.23
Long-Term Liabilities		
N/P Brian Flum		10,000.00
N/P Frederick Conroy		48,500.00
N/P Ruth Feagles		100,000.00
		<hr/>
Total Long-Term Liabilities		158,500.00
		<hr/>
Total Liabilities		319,693.23
Capital		
Beginning Equity		(124,214.38)
Capital - Neil Clark		(2,946.00)
Capital - Rachel Fontenot		2,554.00
Capital - Rhonda Cerrone		25,878.00

CFC Management, LLC
Balance Sheet
February 28, 2010

Net Income	(10,129.67)	
Total Capital		(108,858.05)
Total Liabilities & Capital	\$	210,835.18

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CFC Management, LLC
Balance Sheet
March 31, 2010

ASSETS

DRAFT

Current Assets		
Cash - First State	\$	(9,774.82)
Avenue Bank		(6,947.74)
Cash On Hand		9,994.63
A/R - CFC		24,835.00
A/R - Employee		439.39
		<hr/>
Total Current Assets		18,546.46
Property and Equipment		
Leasehold Improvements		154,156.00
Kitchen Equipment		42,361.00
Furniture and Fixtures		13,797.00
Accumulated Depreciation		(11,017.00)
Loan Costs		3,600.00
Accumulated Amortization		(800.00)
		<hr/>
Total Property and Equipment		202,097.00
Other Assets		
		<hr/>
Total Other Assets		0.00
		<hr/>
Total Assets	\$	<u>220,643.46</u>

LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$	10,622.42
A/P - Child Support		1,164.23
A/P - Wage Garnishment		192.85
A/P- Community Bank of The Bay		35,560.00
N/P Awning		1,325.00
N/P - Cooler		6,134.00
N/P Rhonda Cerrone		86,819.34
Payroll Taxes Payable		(9,798.17)
FIT Payable		16,353.55
FICA Payable		40,382.46
Medicare Payable		9,449.84
SUTA Payable		4,607.60
FUTA Payable		1,307.99
		<hr/>
Total Current Liabilities		204,121.11
Long-Term Liabilities		
N/P Brian Flum		10,000.00
N/P Frederick Conroy		48,500.00
N/P Ruth Feagles		100,000.00
		<hr/>
Total Long-Term Liabilities		158,500.00
		<hr/>
Total Liabilities		362,621.11
Capital		
Beginning Equity		(124,214.38)
Capital - Neil Clark		(2,946.00)
Capital - Rachel Fontenot		2,554.00

CFC Management, LLC
Balance Sheet
March 31, 2010

Capital - Rhonda Cerrone	25,878.00	
Net Income	(43,249.27)	
	<hr/>	
Total Capital		(141,977.65)
		<hr/>
Total Liabilities & Capital	\$	220,643.46
		<hr/> <hr/>

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CFC Management, LLC
Balance Sheet
April 30, 2010

ASSETS

DRAFT

Current Assets		
Cash - First State	\$	(9,774.82)
Avenue Bank		(10,347.97)
Cash On Hand		1,480.81
A/R - CFC		29,598.03
A/R - Employee		439.39
		<hr/>
Total Current Assets		11,395.44
Property and Equipment		
Leasehold Improvements		154,156.00
Kitchen Equipment		42,361.00
Furniture and Fixtures		13,797.00
Accumulated Depreciation		(11,017.00)
Loan Costs		3,600.00
Accumulated Amortization		(800.00)
		<hr/>
Total Property and Equipment		202,097.00
Other Assets		<hr/>
Total Other Assets		0.00
Total Assets	\$	<u>213,492.44</u>

LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$	10,622.42
A/P - Child Support		1,907.40
A/P - Wage Garnishment		192.85
A/P- Community Bank of The Bay		29,640.00
N/P Awning		1,325.00
N/P - Cooler		6,134.00
N/P Rhonda Cerrone		86,819.34
Payroll Taxes Payable		(9,798.17)
FIT Payable		19,004.82
FICA Payable		45,104.52
Medicare Payable		10,554.74
SUTA Payable		5,206.93
FUTA Payable		1,485.57
		<hr/>
Total Current Liabilities		208,199.42
Long-Term Liabilities		
N/P Brian Flum		10,000.00
N/P Frederick Conroy		48,500.00
N/P Ruth Feagles		100,000.00
		<hr/>
Total Long-Term Liabilities		158,500.00
Total Liabilities		<u>366,699.42</u>
Capital		
Beginning Equity		(124,214.38)
Capital - Neil Clark		(2,946.00)
Capital - Rachel Fontenot		2,554.00

CFC Management, LLC
Balance Sheet
April 30, 2010

Capital - Rhonda Cerrone	25,878.00	
Net Income	(54,478.60)	
	<hr/>	
Total Capital		(153,206.98)
		<hr/>
Total Liabilities & Capital	\$	213,492.44
		<hr/> <hr/>

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CFC Management, LLC
Balance Sheet
May 31, 2010

ASSETS

DRAFT

Current Assets		
Cash - First State	\$	(9,774.82)
Avenue Bank		(21,444.20)
Cash On Hand		1,780.81
A/R - CFC		29,598.03
A/R - Employee		439.39
		<hr/>
Total Current Assets		599.21
Property and Equipment		
Leasehold Improvements		154,156.00
Kitchen Equipment		42,361.00
Furniture and Fixtures		13,797.00
Accumulated Depreciation		(11,017.00)
Loan Costs		3,600.00
Accumulated Amortization		(800.00)
		<hr/>
Total Property and Equipment		202,097.00
Other Assets		<hr/>
Total Other Assets		0.00
		<hr/>
Total Assets	\$	<u>202,696.21</u>

LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$	10,622.42
A/P - Child Support		(287.69)
A/P - Wage Garnishment		192.85
A/P- Community Bank of The Bay		23,720.00
N/P Awning		1,325.00
N/P - Cooler		6,134.00
N/P Rhonda Cerrone		86,819.34
Payroll Taxes Payable		(9,798.17)
FIT Payable		20,662.07
FICA Payable		49,045.76
Medicare Payable		11,476.52
SUTA Payable		5,702.24
FUTA Payable		1,632.32
		<hr/>
Total Current Liabilities		207,246.66
Long-Term Liabilities		
N/P Brian Flum		10,000.00
N/P Frederick Conroy		48,500.00
N/P Ruth Feagles		100,000.00
		<hr/>
Total Long-Term Liabilities		158,500.00
		<hr/>
Total Liabilities		365,746.66
Capital		
Beginning Equity		(124,214.38)
Capital - Neil Clark		(2,946.00)
Capital - Rachel Fontenot		2,554.00

CFC Management, LLC
Balance Sheet
May 31, 2010

Capital - Rhonda Cerrone
Net Income

25,878.00
(64,322.07)

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Total Capital

(163,050.45)

Total Liabilities & Capital

\$ 202,696.21

CFC Management, LLC
Balance Sheet
June 30, 2010

ASSETS

DRAFT

Current Assets		
Cash - First State	\$	(9,774.82)
Avenue Bank		(2,072.20)
Cash On Hand		(10,219.19)
A/R - CFC		29,598.03
A/R - Employee		439.39
		<hr/>
Total Current Assets		7,971.21
Property and Equipment		
Leasehold Improvements		154,156.00
Kitchen Equipment		42,361.00
Furniture and Fixtures		13,797.00
Accumulated Depreciation		(11,017.00)
Loan Costs		3,600.00
Accumulated Amortization		(800.00)
		<hr/>
Total Property and Equipment		202,097.00
Other Assets		
		<hr/>
Total Other Assets		0.00
		<hr/>
Total Assets	\$	<u>210,068.21</u>

LIABILITIES AND CAPITAL

Current Liabilities		
Taxes Payable	\$	10,622.42
A/P - Child Support		(287.69)
A/P - Wage Garnishment		192.85
A/P- Community Bank of The Bay		16,320.00
N/P Awning		1,325.00
N/P - Cooler		6,134.00
N/P Rhonda Cerrone		86,819.34
Payroll Taxes Payable		(9,798.17)
FIT Payable		21,205.64
FICA Payable		50,616.96
Medicare Payable		11,886.34
SUTA Payable		5,932.74
FUTA Payable		1,700.64
		<hr/>
Total Current Liabilities		202,670.07
Long-Term Liabilities		
N/P Brian Flum		10,000.00
N/P Frederick Conroy		48,500.00
N/P Ruth Feagles		100,000.00
		<hr/>
Total Long-Term Liabilities		158,500.00
		<hr/>
Total Liabilities		361,170.07
Capital		
Beginning Equity		(124,214.38)
Capital - Neil Clark		(2,946.00)
Capital - Rachel Fontenot		2,554.00

CFC Management, LLC
Balance Sheet
June 30, 2010

Capital - Rhonda Cerrone
Net Income

25,878.00
(52,373.48)

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Total Capital

(151,101.86)

Total Liabilities & Capital

\$ 210,068.21

**United States Bankruptcy Court
Middle District of Tennessee**

In re **CFC Management, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Debtor - \$10,000**
Neil Clark, Member of Debtor - \$5,000
(Filing fee paid by Rachel Fontenot, Managing Member of Debtor)

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Additional legal services anticipated to be rendered to Debtor after exhaustion of the \$15,000.00 retainer described above. Charges for such additional services will be assessed at our standard hourly rate of \$285.00. Debtor has been advised that these charges must be submitted to the Bankruptcy Court for approval. Such services would include, but are not limited to, defending stay relief motions and motions to dismiss, attendance at depositions or Rule 2004 examinations and other pretrial hearings in regard to objections to confirmation and/or adversary proceedings concerning discharge of debt, research, preparation of briefs, preparation for trial, and court time in such litigated matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **December 16, 2010**

/s/ Joseph P. Rusnak
Joseph P. Rusnak 012464
Tune, Entekin & White, P.C.
Regions Center, Suite 1700
315 Deaderick Street
Nashville, TN 37238
(615) 244-2770 Fax: (615) 244-2778
Jrusnak@tewlawfirm.com

United States Bankruptcy Court
Middle District of Tennessee

In re **CFC Management, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ASCAP Nashville 2 Music Square W Nashville, TN 37203	ASCAP Nashville 2 Music Square W Nashville, TN 37203	Business Expenses		1,977.00
Atech, Inc. 424 6th Avenue S Nashville, TN 37203	Atech, Inc. 424 6th Avenue S Nashville, TN 37203	Repair Work	Disputed	1,372.11
BMI Nashville 10 Music Square E Nashville, TN 37203	BMI Nashville 10 Music Square E Nashville, TN 37203	Business Expenses		1,917.00
Bryan Flum 269 Kings Court Alcoa, TN 37701	Bryan Flum 269 Kings Court Alcoa, TN 37701	Business Loan		10,000.00
Community Bank 1750 Broadway Oakland, CA 94612	Community Bank 1750 Broadway Oakland, CA 94612	Working Capital		10,360.00
Fredrick Conroy 6539 Wise Road Shepherd, MI 48883	Fredrick Conroy 6539 Wise Road Shepherd, MI 48883	Equipment Finance Agreement/Buildout		59,000.00
Hartford Mutual c/o GB Collects 145 Bradford Drive West Berlin, NJ 08091	Hartford Mutual c/o GB Collects 145 Bradford Drive West Berlin, NJ 08091	Insurance		1,283.00
Imperial 101 Winstead Drive Ste 500 Cary, NC	Imperial 101 Winstead Drive Ste 500 Cary, NC	Insurance		3,873.02
Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	Payroll Taxes		71,142.00
Metropolitan Trustee 800 2nd Avenue N Nashville, TN 37201	Metropolitan Trustee 800 2nd Avenue N Nashville, TN 37201	Property Taxes/Personalty Taxes		9,774.19
RBL Group, LLC 1550 Sawgrass Corporation Park Ste 300 Fort Lauderdale, FL 33323	RBL Group, LLC 1550 Sawgrass Corporation Park Ste 300 Fort Lauderdale, FL 33323	Blanket Lien on Kitchen & Restaurant Equipment		10,350.00 (0.00 secured)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Business Loan		25,629.00
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Build Out Loan		43,400.00
Ruth Feagle 3120 Lake Osborne Unit 106 Bldg 7 Lake Worth, FL 33461	Ruth Feagle 3120 Lake Osborne Unit 106 Bldg 7 Lake Worth, FL 33461	Working Capital Loan		142,800.00
SESAC Nashville 55 Music Square E Nashville, TN 37203	SESAC Nashville 55 Music Square E Nashville, TN 37203	Business Expenses		2,177.00
Sharon Robinson 2091 Woodbine Drive Canton, MI 48188	Sharon Robinson 2091 Woodbine Drive Canton, MI 48188	Accounting Services		1,578.50
Tim Dryer 1108 W. Saginaw Road Sanford, MI 48657	Tim Dryer 1108 W. Saginaw Road Sanford, MI 48657	Lighting Fixtures		2,000.00
Time Payment Corp. 10-M Commerce Way Woburn, MA 01801	Time Payment Corp. 10-M Commerce Way Woburn, MA 01801	POS System; Computer In Debtor's Possession		13,741.21 (7,500.00 secured)
TN Department of Revenue Tax Enforcement Division P. O. Box 17374 Nashville, TN 37242	TN Department of Revenue Tax Enforcement Division P. O. Box 17374 Nashville, TN 37242	Sales Tax - 47,693.53 Excise Tax 20-8520552 - 1926.93 Excise tax 20-8520598 - 1799.99		51,420.45
Wills Company 6949 Charlotte Pike Ste 206 Nashville, TN 37209	Wills Company 6949 Charlotte Pike Ste 206 Nashville, TN 37209	Repair Work		1,665.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 16, 2010

Signature /s/ Rachel Fontenot
Rachel Fontenot
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Tennessee

In re **CFC Management, LLC**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	53,900.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		29,294.21	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		132,336.64	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		313,119.04	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		15			
Total Assets			53,900.00		
Total Liabilities				474,749.89	

United States Bankruptcy Court
Middle District of Tennessee

In re **CFC Management, LLC**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total >

0.00

(Total of this page)

Total >

0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash In Debtor's Possession	-	600.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Avenue Bank Checking Account #3000015085 In Debtor's Possession	-	3,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Various Wall Art In Debtor's Possession	-	500.00
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **4,100.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

Case 3:10-bk-13585 Doc 1 Filed 12/16/10 Entered 12/16/10 17:53:11 Desc Main

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

Case 3:10-bk-13585 Doc 1 Filed 12/16/10 Entered 12/16/10 17:53:11 Desc Main

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Document Page 29 of 56

Best Case Bankruptcy

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		POS System; Computer In Debtor's Possession	-	7,500.00
		Printers; Fax Machine In Debtor's Possession	-	300.00
29. Machinery, fixtures, equipment, and supplies used in business.		Kitchen equipment; Coolers In Debtor's Possession	-	30,000.00
30. Inventory.		Food; Liquor; Supplies In Debtor's Possession	-	12,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	49,800.00
(Total of this page)	
Total >	53,900.00

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 3:10-bk-13585 Doc 1 Filed 12/16/10 Entered 12/16/10 17:53:11 Desc Main

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			UCC-1 Lien Tabco pass thru; Scotsman icemaker; 48" American Range; 36" American Range; True Griddle Stand; Wyott Cheese melter; Berkel food slicer; 2 Pitco gas fryers; Amana microwave; 60 oak chairs; 10 Galaxy granite table top; 28 bar stools					
American West Bank P. O. Box 2149 Gig Harbor, WA 98335		-	Value \$ 30,000.00				0.00	0.00
Account No.			2/2008 Kitchen equipment In Debtor's Possession					
Belgrade State Bank 515 West Karsch Blvd. Farmington, MO 63640-3312		X -	Value \$ 30,000.00				1,784.00	0.00
Account No.			Junior UCC Lien Blanket Lien on Kitchen & Restaurant Equipment					
RBL Group, LLC 1550 Sawgrass Corporation Park Ste 300 Fort Lauderdale, FL 33323		X -	Value \$ 0.00				10,350.00	10,350.00
Account No.			Walk-in Coolers In Debtor's Possession					
State Exchange Bank 107 South Commercial Street Mankato, KS 66956-2208		X -	Value \$ 30,000.00				3,419.00	0.00
Subtotal (Total of this page)							15,553.00	10,350.00

1 continuation sheets attached

In re **CFC Management, LLC**,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 30686166	X	-	3/2008					
Time Payment Corp.			UCC-1 Lien					
10-M Commerce Way			POS System; Computer					
Woburn, MA 01801			In Debtor's Possession					
			Value \$ 7,500.00				13,741.21	6,241.21
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured ClaimsSubtotal
(Total of this page)**13,741.21****6,241.21**

Total

29,294.21**16,591.21**

(Report on Summary of Schedules)

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 20-8520552 Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346		-	Payroll Taxes				71,142.00	0.00 71,142.00
Account No. 08309015800 Metropolitan Trustee 800 2nd Avenue N Nashville, TN 37201		-	Property Taxes/Personalty Taxes				9,774.19	0.00 9,774.19
Account No. 20-8520552 & 20-8520598 TN Department of Revenue Tax Enforcement Division P. O. Box 17374 Nashville, TN 37242		-	Sales Tax - 47,693.53 Excise Tax 20-8520552 - 1926.93 Excise tax 20-8520598 - 1799.99				51,420.45	0.00 51,420.45
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **132,336.64** **0.00**
132,336.64

Total
(Report on Summary of Schedules) **132,336.64** **0.00**
132,336.64

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 5713 001			AC Service/Repair Work				511.61
AC Service/Donelson Air Conditioning 1134 Murfreesboro Road Nashville, TN 37217		-					
Account No. 500651623			Business Expenses				1,977.00
ASCAP Nashville 2 Music Square W Nashville, TN 37203		-					
Account No. 00-MDD01			Repair Work				1,372.11
Atech, Inc. 424 6th Avenue S Nashville, TN 37203		-				X	
Account No. 1720751			Business Expenses				1,917.00
BMI Nashville 10 Music Square E Nashville, TN 37203		-					
Subtotal (Total of this page)							5,777.72

4 continuation sheets attached

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	6/2008 Business Loan				10,000.00
Bryan Flum 269 Kings Court Alcoa, TN 37701							
Account No. 93546639/402		-	Medical Services				650.00
Centennial Medical Center SE Emergency Phys Memphis P. O. Box 633819 Cincinnati, OH 45263-3819							
Account No.		-	3/2009 Working Capital				10,360.00
Community Bank 1750 Broadway Oakland, CA 94612							
Account No. wc8400024006-2010A		-	Insurance				673.00
FFVA Mutual Insurance Co. P. O. Box 948239 Maitland, FL 32794							
Account No.		-	1/2008 Equipment Finance Agreement/Buildout				59,000.00
Fredrick Conroy 6539 Wise Road Shepherd, MI 48883							
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							80,683.00
Subtotal (Total of this page)							

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 138170						
Hartford Mutual c/o GB Collects 145 Bradford Drive West Berlin, NJ 08091		-				1,283.00
Account No. 15-006-073660-1						
Imperial 101 Winstead Drive Ste 500 Cary, NC		-				3,873.02
Account No. 7307242						
Pepsi-Cola Lockbox #75948 Chicago, IL 60675-5948		-				462.80
Account No. 9942298						
Radiant Systems 3925 Brookside Parkway Alpharetta, GA 30022		-				550.00
Account No.						
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111		-				43,400.00
Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						49,568.82

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	-	6/2009 Business Loan				25,629.00
Account No. Ruth Feagle 3120 Lake Osborne Unit 106 Bldg 7 Lake Worth, FL 33461	-	Working Capital Loan				142,800.00
Account No. RW Welding 2938 E. Schneider Court Midland, MI 48642	-	Restaurant Equipment				1,240.00
Account No. 07-41-03312 SESAC Nashville 55 Music Square E Nashville, TN 37203	-	Business Expenses				2,177.00
Account No. Sharon Robinson 2091 Woodbine Drive Canton, MI 48188	-	Accounting Services				1,578.50
Sheet no. 3 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 173,424.50

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Tim Dryer 1108 W. Saginaw Road Sanford, MI 48657		-	Lighting Fixtures			2,000.00
Account No. 2038072						
Wills Company 6949 Charlotte Pike Ste 206 Nashville, TN 37209		-	Repair Work			1,665.00
Account No.						
Account No.						
Account No.						
Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,665.00
						Total (Report on Summary of Schedules)
						313,119.04

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Belgrade State Bank 515 West Karsch Blvd. Farmington, MO 63640-3312	Equipment Lease
Fredrick Conroy 6539 Wise Road Shepherd, MI 48883	Equipment Lease; March 2011
State Exchange Bank 107 South Commercial Street Mankato, KS 66956-2208	Equipment Lease
Time Payment Corp. 10-M Commerce Way Woburn, MA 01801	Equipment Lease

In re **CFC Management, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Neil Clark 1000 Chinquapin Ave. #A8 Carlsbad, CA 92008	Belgrade State Bank 515 West Karsch Blvd. Farmington, MO 63640-3312
Neil Clark 1000 Chinquapin Ave. #A8 Carlsbad, CA 92008	State Exchange Bank 107 South Commercial Street Mankato, KS 66956-2208
Neil Clark 1000 Chinquapin Ave. #A8 Carlsbad, CA 92008	RBL Group, LLC 1550 Sawgrass Corporation Park Ste 300 Fort Lauderdale, FL 33323
Rachel Fontenot 760 Wedgewood #107 Nashville, TN 37203	Belgrade State Bank 515 West Karsch Blvd. Farmington, MO 63640-3312
Rachel Fontenot 760 Wedgewood #107 Nashville, TN 37203	State Exchange Bank 107 South Commercial Street Mankato, KS 66956-2208
Rachel Fontenot 760 Wedgewood #107 Nashville, TN 37203	RBL Group, LLC 1550 Sawgrass Corporation Park Ste 300 Fort Lauderdale, FL 33323
Rachel Fontenot 760 Wedgewood #107 Nashville, TN 37203	Time Payment Corp. 10-M Commerce Way Woburn, MA 01801
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Belgrade State Bank 515 West Karsch Blvd. Farmington, MO 63640-3312
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	State Exchange Bank 107 South Commercial Street Mankato, KS 66956-2208
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Time Payment Corp. 10-M Commerce Way Woburn, MA 01801

**United States Bankruptcy Court
Middle District of Tennessee**

In re **CFC Management, LLC**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 16, 2010**

Signature **/s/ Rachel Fontenot**

**Rachel Fontenot
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Tennessee

In re **CFC Management, LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$712,000.00	2010 YTD - Income
\$548,000.00	2009 Income
\$850,806.00	2008 Income

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None ☐ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Tune, Entrekin & White, P.C.	11/29/10	\$10,000.00
Regions Center, Suite 1700	12/03/10 - Neil Clark, Member of Debtor	\$5,000.00
315 Deaderick Street		(Note: \$1,039.00 filing fee paid by Rachel Fontenot, Managing Member)
Nashville, TN 37238		

10. Other transfers

None

- ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None

- ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE
OR CLOSING

12. Safe deposit boxes

None

- ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF CONTENTS

DATE OF TRANSFER OR
SURRENDER, IF ANY

13. Setoffs

None

- ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

- ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Becky Harris
Huskins-Harris
142 Rosa Parks Blvd.
Nashville, TN 37202**

DATES SERVICES RENDERED

3/09 - present

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Rachel Fontenot 760 Wedgewood #107 Nashville, TN 37203	Managing Member	33.3%
Rhonda Cerone 48500 Ormond Drive Belleville, MI 48111	Member	33.3%
Neil Clark 1000 Chinquapin Ave. #A8 Carlsbad, CA 92008	Member	33.3%

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
------------------	-------	--

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **December 16, 2010**

Signature **/s/ Rachel Fontenot**
Rachel Fontenot
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Middle District of Tennessee**

In re **CFC Management, LLC**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 16, 2010**

Signature **/s/ Rachel Fontenot**
Rachel Fontenot
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Tennessee**

In re **CFC Management, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 16, 2010**

/s/ Rachel Fontenot

Rachel Fontenot/Managing Member

Signer/Title

CFC MANAGEMENT, LLC
760 WEDGEWOOD #107
NASHVILLE TN 37203

JOSEPH P. RUSNAK
TUNE, ENTREKIN & WHITE, P.C.
REGIONS CENTER, SUITE 1700
315 DEADERICK STREET
NASHVILLE, TN 37238

AC SERVICE/DONELSON AIR CONDITIONING
1134 MURFREESBORO ROAD
NASHVILLE TN 37217

AMERICAN WEST BANK
P. O. BOX 2149
GIG HARBOR WA 98335

ASCAP NASHVILLE
2 MUSIC SQUARE W
NASHVILLE TN 37203

ATECH, INC.
424 6TH AVENUE S
NASHVILLE TN 37203

BELGRADE STATE BANK
515 WEST KARSCH BLVD.
FARMINGTON MO 63640-3312

BMI NASHVILLE
10 MUSIC SQUARE E
NASHVILLE TN 37203

BRENDA STEVENS, REVENUE OFFICER
TENNESSEE TAX ENFORCEMENT DIV.
P. O. BOX 17374
NASHVILLE TN 37217

BRYAN FLUM
269 KINGS COURT
ALCOA TN 37701

CENTENNIAL MEDICAL CENTER
SE EMERGENCY PHYS MEMPHIS
P. O. BOX 633819
CINCINNATI OH 45263-3819

COMMUNITY BANK
1750 BROADWAY
OAKLAND CA 94612

FFVA MUTUAL INSURANCE CO.
P. O. BOX 948239
MAITLAND FL 32794

FREDRICK CONROY
6539 WISE ROAD
SHEPHERD MI 48883

HARTFORD MUTUAL
C/O GB COLLECTS
145 BRADFORD DRIVE
WEST BERLIN NJ 08091

IMPERIAL
101 WINSTEAD DRIVE STE 500
CARY NC

INTERNAL REVENUE SERVICE
P. O. BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICES
ATTN: MR. SULLIVAN (ID0200563)
CINCINNATI OH 45999-0150

METROPOLITAN TRUSTEE
800 2ND AVENUE N
NASHVILLE TN 37201

NEIL CLARK
1000 CHINQUAPIN AVE. #A8
CARLSBAD CA 92008

PEPSI-COLA
LOCKBOX #75948
CHICAGO IL 60675-5948

RACHEL FONTENOT
760 WEDGEWOOD #107
NASHVILLE TN 37203

RADIANT SYSTEMS
3925 BROOKSIDE PARKWAY
ALPHARETTA GA 30022

RBL GROUP, LLC
1550 SAWGRASS CORPORATION PARK
STE 300
FORT LAUDERDALE FL 33323

RHONDA CERONE
48500 ORMOND DRIVE
BELLEVILLE MI 48111

RUTH FEAGLE
3120 LAKE OSBORNE UNIT 106 BLDG 7
LAKE WORTH FL 33461

RW WELDING
2938 E. SCHNEIDER COURT
MIDLAND MI 48642

SESAC NASHVILLE
55 MUSIC SQUARE E
NASHVILLE TN 37203

SHARON ROBINSON
2091 WOODBINE DRIVE
CANTON MI 48188

STATE EXCHANGE BANK
107 SOUTH COMMERCIAL STREET
MANKATO KS 66956-2208

TIM DRYER
1108 W. SAGINAW ROAD
SANFORD MI 48657

TIME PAYMENT CORP.
10-M COMMERCE WAY
WOBURN MA 01801

TN DEPARTMENT OF REVENUE
TAX ENFORCEMENT DIVISION
P. O. BOX 17374
NASHVILLE TN 37242

WILLS COMPANY
6949 CHARLOTTE PIKE STE 206
NASHVILLE TN 37209

**United States Bankruptcy Court
Middle District of Tennessee**

In re **CFC Management, LLC**

Debtor(s)

Case No.
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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CFC Management, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 16, 2010
Date

/s/ Joseph P. Rusnak
Joseph P. Rusnak 012464
Signature of Attorney or Litigant
Counsel for **CFC Management, LLC**
Tune, Entekin & White, P.C.
Regions Center, Suite 1700
315 Deaderick Street
Nashville, TN 37238
(615) 244-2770 Fax:(615) 244-2778
Jrusnak@teowlawfirm.com